**INTEREST RATES MARKET NOTICE**

**Date: 25 September 2014**

**Subject:** New Financial Instrument Listing

***(ACCELERATE PROPERTY FUND LIMITED –“APF01”)***

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The JSE Limited has granted a listing to **ACCELERATE PROPERTY FUND LIMITED** on Interest Rate Market with effect from 26 September 2014 under its **Domestic Medium Term Note Programme** dated **9 September 2014.**

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Authorised Programme size** R 5,000,000,000.00

**Total Notes Outstanding** Nil – 1st Issue

**Bond Code** APF01

**Nominal Issued** R 416,000,000.00

**Issue Price** 100%

**Coupon** 7.833% (3 Month JIBAR as at 22 September 2014 of 6.133% plus 170 bps)

**Coupon Indicator** Floating

**Trade Type** Price

**Maturity Date** 26 September 2017

**Books Close** 21 December, 21 March, 21 June, 21 September

**Interest Payment Date(s)** 26 December, 26 March, 26 June, 26 September

**Last Day to Register** By 17:00 on 20 December, 20 March, 20 June, 20 September

**Issue Date** 26 September 2014

**Date Convention** Following

**Interest Commencement Date** 26 September 2014

**First Interest Payment Date** 26 December 2014

**ISIN No.** ZAG000120221

**Additional Information** Senior Secured Notes

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. Further information on theNote issue please contact:

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